



# Training / Seminar Approval Form

Department Name: Auditor's Office

Seminar Name: 2023 Texas Public Funds Investment Conference

Purpose: Improve Job Performance

Place: Houston, TX

Date: 11/09/23 - 11/10/23

**Who Will Be Attending:**

Steve Watson

Jennifer Lyon

**This Training/ Seminar is necessary for the following reasons:**

- Required continuing education
- Job training
- Improve work performance
- Required certification

**Attach Registration Form and Complete the following information:**

Amount of registration \$ 185 Date registration is due 08/28/23

- Return check to department head
- Request Treasurer to mail check with registration

If an advance is requested, attach a completed Johnson County Travel Form.

Department Head Signature: 

COMMISSIONERS COURT

**\*SEND FORM TO COUNTY JUDGE'S OFFICE\***

AUG 14 2023

RECEIVED BY COUNTY JUDGE'S OFFICE \_\_\_\_\_ DATE: \_\_\_\_\_

**Approved**

APPROVED BY COMMISSIONER'S COURT: \_\_\_\_\_ DATE: \_\_\_\_\_

# Texas Public Funds Investment Conference

November 9 - 10, 2023

Westin Hotel Houston, Memorial City  
945 Gessner Rd  
Houston, TX 77024

Registration  
(<https://imis.county.org/imis/EventDetail?EventKey=23ITPFIC>)



For more information, contact [Deanna Auert](mailto:deannaa@county.org?subject=TPFIC) or [Amy Lawson](mailto:amyl@county.org?subject=TPFIC) at (800) 456-5974.

Education Co-Sponsor: McCoy College of Business at Texas State University



The Texas Public Funds Investment Conference helps you piece together the puzzle of your county's investment options. Experts from the financial industry discuss the influences on the current economy and timely trends in investing. This training is open to all county officials and staff members who want to learn more about county investment operations.

## CONTINUING EDUCATION

The McCoy College of Business at Texas State University is the conference's education co-sponsor. No prerequisites are required to attend this program.

The conference presents 10 hours of investment education required by the Public Funds Investment Act, Section 2256.008. Ten hours of continuing education credit are available for Public Funds Investment Act compliance and for members of the County Investment Academy. Credit approval is pending for commissioners, county and district clerks, tax assessor-collectors, treasurers, auditors and CPAs.

## COUNTY INVESTMENT ACADEMY

The County Investment Academy is a partnership between the Texas Association of Counties and the McCoy College of Business at Texas State University to work together in the planning of educational programs for county officials and employees.

- Membership in the academy is acquired through completion of the Basics of County Investments course.
- Fifteen academy hours per calendar year are required to maintain membership, with five outside hours and five carryover hours allowed per year.

## REGISTRATION

The Texas Public Funds Investment Conference is open to anyone who wants to learn about investing public funds. Please register by Oct. 13 to enjoy the early bird discount. Visit TAC's website at [www.county.org/tpfic](http://www.county.org/tpfic) to register online. For more information, please contact [Deanna Auert](mailto:deannaa@county.org?subject=TPFIC%20Conference) or [Amy Lawson](mailto:amyl@county.org?subject=TPFIC%20Conference) in the TAC Education and Events Services department at (800) 456-5974.

## REGISTRATION FEES

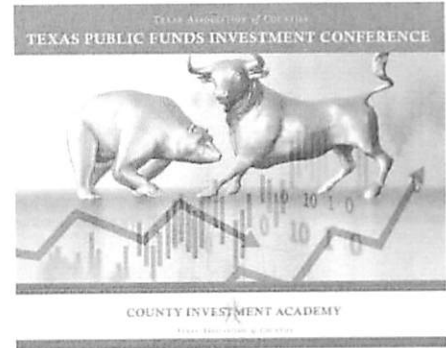
Registration Fees	Early Bird	After Oct. 13
County officials and employees	\$185	\$235
City, school or special district	\$240	\$290

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## Thursday, Nov. 9

- 7:30 a.m. Coffee and Registration
- 8:30 a.m.-5 p.m. General Session
- 11:35 a.m.-1:15 p.m. Lunch on Your Own
- 5:15 p.m. Reception

## Friday, Nov. 10

- 7:30 a.m. Coffee and Continental Breakfast
- 8:30-11:30 a.m. General Session

*\*Agenda subject to change*

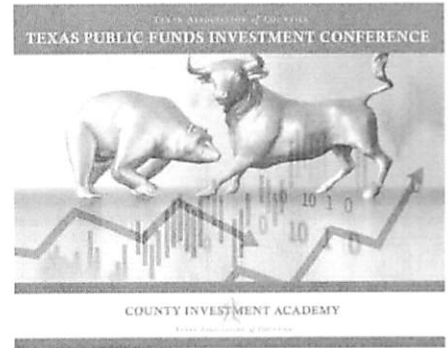
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Westin Hotel Houston, Memorial City (<https://www.marriott.com/event-reservations/reservation-link.mi?id=1668533136711&key=GRP&app=resvlink>)  
945 Gessner Rd.  
Houston, TX 77024  
(800) 937-8461

The host hotel is the Westin Houston, Memorial City, 945 Gessner Rd., near Memorial City Mall. To receive the \$125 single/double conference room rate, please click here (<https://www.marriott.com/event-reservations/reservation-link.mi?id=1668533136711&key=GRP&app=resvlink>). Call (281) 501-4300 and ask for the "2023 Texas Public Funds Investment Conference" room block. Self-parking is available at the hotel for \$10 per night.

Please reserve your hotel room before the group rate cutoff of Oct. 11, after which availability and rates are no longer guaranteed.

**Registration**  
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